



## Metrics - User

### Course #1002

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### Course Details

**Length:** 1 day

**Prerequisite:** Meridium - User

**Benefits:** You will learn to use the Metrics tools to develop and leverage Key Performance Indicators (KPI's) across your organization.

**Audience:** General Users, Implementers, Administrators

### Overview

#### Viewing Key Performance Indicators (KPI's)

You will use KPI tools to view the existing metrics that have been identified as the most important indicators of mission success and organizational performance over time.

#### Scorecards

Metrics Manager provides scorecard functionality that allows you to report the status of your organization's KPI's. Scorecards facilitate access and visibility of corporate or group KPI's, thus helping maintain focus on objectives.

#### Using Metrics

Metrics Manager provides the tools you need to create data cubes that store data relating to multiple measures and dimensions. You will learn how to manipulate cubes to view various slices of this data. You will use Metrics Manager to identify bad actors or other areas of concern. Then you will analyze performance or costs based on various criteria, such as location, manufacturer, and time period, and view the results in tabular and graphical formats.





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## Training Agenda

### Introduction

- Navigating Home Pages
- Working with Catalog directories
- Accessing Metrics Manager
- Exploring Metrics Manager tools

### Scorecards

- What is a scorecard?
- Opening and navigating a scorecard
- Viewing scorecard data and trends
- Modifying the layout of a scorecard
- Accessing attached reference documents
- Printing scorecard information
- Accessing KPI's from a scorecard
- Accessing scorecards from a home page

### Key Performance Indicators (KPI's)

- Frequency
- Target value
- Data ranges
- Measurement Data

### Metric Views

- What is a Metric View?
- Opening and navigating a Metric View
- Using the Drill Up, Drill Down, and Drill Through options
- Using the Site Map
- Viewing, filtering, or sorting underlying data
- Viewing or changing graph properties
- Using Slices to filter results
- Transposing results
- Floating a graph or table
- Reloading a Metric View

### Creating Metric Views

- Selecting Measures and Categories
- Using filters to isolate specific data
- Saving a metric view and linking it to a home page

### Working in the Designer Viewer

- Using the Metric Explorer to work with Dimensions
- Using the Metric View Builder
- Adding an element to a view or removing it
- Obtaining cross-join of multiple dimensions
- Calculating a contribution quantity, such as LPO
- Calculating the difference between members
- Creating a custom calculation

### Lab

You will utilize the skills you have learned in this course to complete a series of exercises.