

APM Framework - User

Course #1701

Course Details

Length: 2 days

Prerequisite: None

Benefits: You will learn about the APM Framework tools, features and workflows that comprise the Meridium APM Framework module.

Audience: All Users



Overview

APM Framework Tools

You will learn about the APM Framework core tools, including Home Pages, Record Manager, and the Catalog. You will also learn how to create, save and modify queries, datasets, graphs, and reports.

Core Analysis

You will use queries and other core tools to identify bad actors for strategy management and evaluation purposes.

Recommendation Management

You will learn how to create, reconcile, review and implement recommendations in Meridium.

Asset Criticality Analysis

You will learn how to assess asset and system criticality. You will create both a new asset criticality analysis and system criticality analysis.

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Day One Training Agenda

Introduction

- Meridium Core Tools & Features
- Utilizing Meridium APM Framework Help

Home Pages

- Customizing your Personal Home Page
- Group Home Pages

The Catalog

- Catalog Objects
- Navigating & Searching the Catalog
- Using the Send To Feature to Link Catalog Objects
- Creating Personal Subfolders

Searches

- Running Stored Searches
- Sorting & Grouping Search Results
- Printing Search Results
- Building Keyword, Simple, & Advanced Searches

Record Manager

- Navigating the Record Manager
- Viewing the Revision History for a Field
- Viewing Reference Documents
- Linking a Reference Document to a Record
- Using the Bulk Data Form to View Data
- Viewing a Configured Explorer
- Navigating a Master Detail Datasheet

Queries

- Running & Editing Stored Queries
- Sorting & Grouping Query Results
- Exporting Query Results to a File
- Building a Simple Query
- Modifying a Query and Adding Query Criteria
- Building a Relationship Query
- Adding & Modifying a Query Parameter

Day Two Training Agenda

Queries (continued)

- Adding Date Criteria
- Building a Calculated Field
- Building a Summary Query
- Building a Multi-Relationship Query
- Adding Hyperlinks to Query Results

Datasets

- The Dataset Builder
- Creating a Dataset from Query Results
- Importing a Dataset from an External File

Graphs and Reports

- Running Stored Graphs & Reports
- Building and Modifying Graphs
- Exporting a Graph to a Bitmap

Core Analysis

- Strategy Evaluation
- Viewing a Query that Generated a Conditional Alert
- Building a Query & Formatting Results as a Graph

Asset Criticality Analysis

- Assessing Asset and System Criticality
- The Asset Criticality Workflow
- Creating a New Asset Criticality Analysis
- Creating an Asset Criticality Analysis System
- Assessing System Risk
- Promoting an Asset Criticality Analysis to ASM
- Promoting an ACA System to ASM

Recommendation Management

- Creating a General Recommendation
- Updating a Recommendation
- Reconciling a Recommendation
- Reviewing Recommendations
- Implementing Recommendations